

**JASON M. GEISZ Earns  
Putnam Entrepreneurial Leadership Accreditation**

*Professional Development Program for Financial Advisors  
Offered by Putnam Investments and Babson College*

**Bloomfield Hills, Michigan, June 8, 2022** – Jason M. Geisz, CEO and Founder of Famiglia Wealth today announced that he officially completed the Putnam Entrepreneurial Leadership Program, a series of professional development courses designed for growth-minded financial advisors focused on entrepreneurship, leadership, and wealth management. Putnam Investments partnered with Babson College Executive Education to provide select financial advisors with this unique educational opportunity.

“I thoroughly enjoyed participating in the Putnam Entrepreneurial Leadership Program,” said Jason. “The dynamic curriculum addressed real-world business challenges faced by wealth managers in serving clients and building our practices. Additionally, we discussed strategies and techniques to tap workable solutions in an entrepreneurial manner.”

Scott C. Sipple, Head of Global Retail Management at Putnam Investments, said, “The Putnam Entrepreneurial Leadership Program was created to help advisors operate in the mindset of a chief executive of a modern advisory practice like Jason leads at Famiglia Wealth. In today’s business environment, thinking and acting like an entrepreneur is essential, and we believe the skills and experiences offered by this unique program should prove invaluable to every participating wealth advisor and their clients.”

**About Putnam Entrepreneurial Leadership Program**

The Putnam Entrepreneurial Leadership Program includes a combination of lectures, case studies, facilitated discussions, simulations and exercises focused on leadership, entrepreneurial ability, wealth management and driving business growth.

**About Putnam Investments**

Founded in 1937, Putnam Investments is a global money management firm with over 80 years of investment experience. At the end of March 2022, Putnam had \$192 billion in assets under management. Putnam has offices in Boston, London, Munich, Tokyo, Singapore and Sydney. For more information, visit [putnam.com](http://putnam.com).

**About Babson College**

Babson College prepares and empowers entrepreneurial leaders who create, grow, and steward sustainable economic and social value everywhere. We shape the entrepreneurial leaders our world needs most: those with strong functional knowledge, skills, and vision to navigate change, accommodate ambiguity, surmount complexity, and motivate teams in organizations of all types and sizes. A global leader in entrepreneurship education recognized globally by U.S. News & World Report, our undergraduate, graduate, executive programs, and partnership opportunities are tailored to the needs of our world.

**About Famiglia Wealth**

Famiglia Wealth is a Bloomfield Hills based wealth management firm focused on helping successful individuals and families simplify and improve the financial decisions that impact their future. For more information visit [www.famigliawealth.net](http://www.famigliawealth.net)

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